

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: IMV Inc., Debtors in a Foreign Proceeding.	Chapter 15 Case No. 23-10589 (KBO)
In re: Immunovaccine Technologies Inc., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 23-10590 (KBO)
In re: IMV USA Inc., Debtor in a Foreign Proceeding.	Chapter 15 Case No. 23-10591 (KBO)

ORDER CLOSING CHAPTER 15 CASES

Upon the *Final Report of the Foreign Representative and Motion for Order Closing Chapter 15 Cases* (the “Motion”)¹ and the Court finding that the relief granted herein is necessary and appropriate, is in the interest of the public, promotes international comity, is consistent with the public policies of the United States, is warranted pursuant to sections 105(a), 350, 1517(d), 1521, and 1525 of the Bankruptcy Code, and will not cause any hardship to any parties in interest that is not outweighed by the benefits of the relief granted; and the Court having found that proper, timely, and adequate notice of the Motion was provided to all necessary persons and entities and no other or further notice of the Motion is required; and the Court having found that the interests of the Debtors’ creditors in the United States are sufficiently protected; and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

THE COURT FINDS AND CONCLUDES THAT:

A. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157, 1334 and section 1501 of the Bankruptcy Code.

B. This is a core proceeding pursuant to 28 U.S.C. §§ 157 and 1334.

C. Venue is proper pursuant to 28 U.S.C. § 1410.

D. Appropriate notice of the Motion was given, which notice is adequate for all purposes, and no other or further notice need be given.

E. Thirty (30) days have passed since the Foreign Representative served the Motion, and no objections have been filed.

F. The Agreement was entered into between the Selling Debtors and Horizon on September 1, 2023. The AVO, approving the Transaction, was entered by the Canadian Court on September 6, 2023. This Court entered the AVO Recognition Order on September 21, 2023 [D.I. 48].

G. The Transaction closed on September 29, 2023.

H. These chapter 15 cases have been fully administered and the purpose of the Foreign Representative's appearance in this Court is completed.

IT IS HEREBY ORDERED THAT:

1. The Final Report is APPROVED and the Motion is GRANTED.

2. There will be no distribution on account of any claims in these chapter 15 cases, and any proofs of claim filed in these chapter 15 cases will be of no force and effect

3. The Termination Order entered in the Canadian Proceeding is hereby recognized in its entirety and given full force and effect in the territorial jurisdiction of the United States.

4. The following chapter 15 cases are closed pursuant to sections 350 and 1517(d) of the Bankruptcy Code, Bankruptcy Rule 5009(c), and Local Rule 5009-2, without prejudice to reopening pursuant to section 350 of the Bankruptcy Code. The Office of the Clerk of the Court shall enter this Order on the docket of each of the following chapter 15 cases, and the dockets of the following chapter 15 cases shall be marked “closed.

Case Number	Debtor Name
23-10589	IMV Inc.
23-10590	Immunovaccine Technologies Inc.
23-10591	IMV USA Inc.

5. All orders entered by this Court in these chapter 15 cases, including the Recognition Order and the AVO Recognition Order , shall survive entry of this Order.

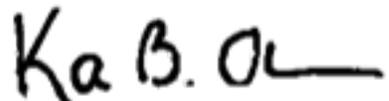
6. The Monitor Order entered in the Canadian Proceeding is hereby recognized in its entirety and given full force and effect in the territorial jurisdiction of the United States.

7. In accordance with the Amended and Restated Initial Order, as modified by the Monitor Order, the Monitor shall be empowered to: (i) execute all federal and state tax returns on behalf of IMV USA Inc.; (ii) adopt a plan of liquidation for IMV USA Inc. on behalf of its sole shareholder IMV Inc.; and (iii) file a certificate of dissolution with the State of Delaware on behalf of IMV USA Inc.

8. The terms and conditions of this Order shall be effective and enforceable immediately upon entry.

9. This Court shall retain jurisdiction with respect to the effect, enforcement, amendment or modification of this Order and any other request for additional relief in or related to these chapter 15 cases

Dated: January 4th, 2024
 Wilmington, Delaware



KAREN B. OWENS
 UNITED STATES BANKRUPTCY JUDGE